

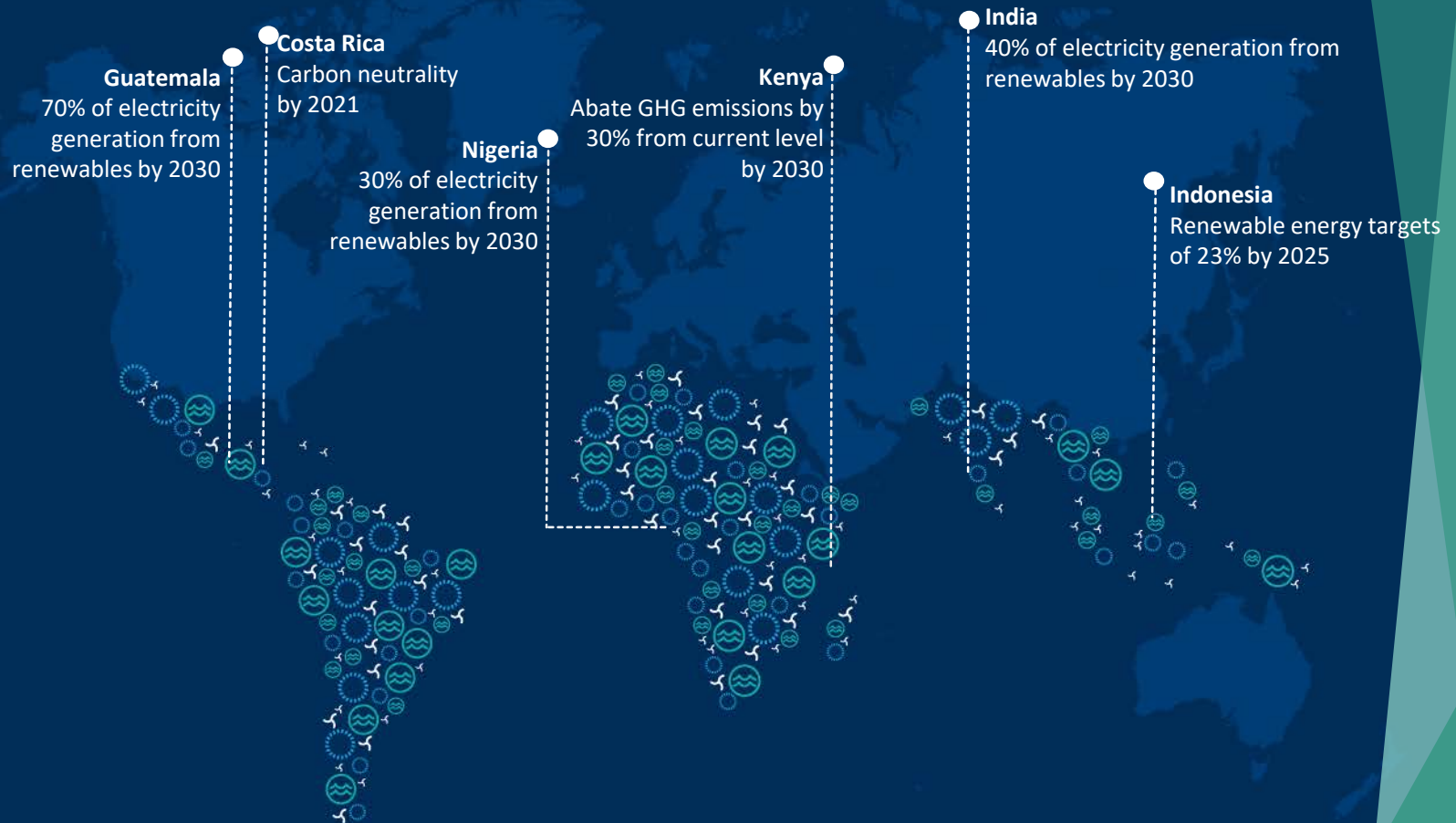
# Green Climate Fund Structured Dialogue Pacific



**CLIMATE  
INVESTOR**



# Energizing Emerging Markets + Pacific (new)







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# Who is FMO?

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# Introduction to FMO – GCF Accredited Entity

Credit Rating	(AAA) Fitch and Standard & Poor's
Ownership	51% Dutch State, 42% Dutch Banks, 7% Employees Association, Trade Unions
Sector Focus	(a) Financial Institutions, (b) Energy, (c) Agribusiness (d) Infrastructure, and (e) Manufacturing services
Geographic Focus	Africa, Asia, Europe & Central Asia, Latin America and the Pacific
Currency	More than 80% of investment in portfolio is US\$ denominated
Investments	Debt, Equity & Mezzanine

>45  
YEARS OF  
EXPERIENCE IN  
DEVELOPING  
MARKETS

>85  
# OF  
DEVELOPING  
COUNTRIES  
INVESTED IN

~€9B  
ASSET  
UNDER  
MANAGEMENT





# Climate Fund Managers' Vision

CLIMATE  
INVESTOR

1<sup>®</sup>



50%



50%

CLIMATE  
FUND MANAGERS

Energy

Water

Landscape

Oceans

Cities

CLIMATE  
INVESTOR 1<sup>®</sup>

CLIMATE  
INVESTOR 2

CLIMATE  
INVESTOR 3

CLIMATE  
INVESTOR 4

CLIMATE  
INVESTOR 5

A black and white photograph of a large solar dish collector being moved by a heavy-duty tractor in a desert field. The tractor is a Caterpillar 950G, and the dish is a large, curved, metallic structure. The scene is set in a flat, arid landscape under a clear sky. The text "Who is Climate Investor 1?" is overlaid on the image, with "1" in red.

# Who is Climate Investor 1?

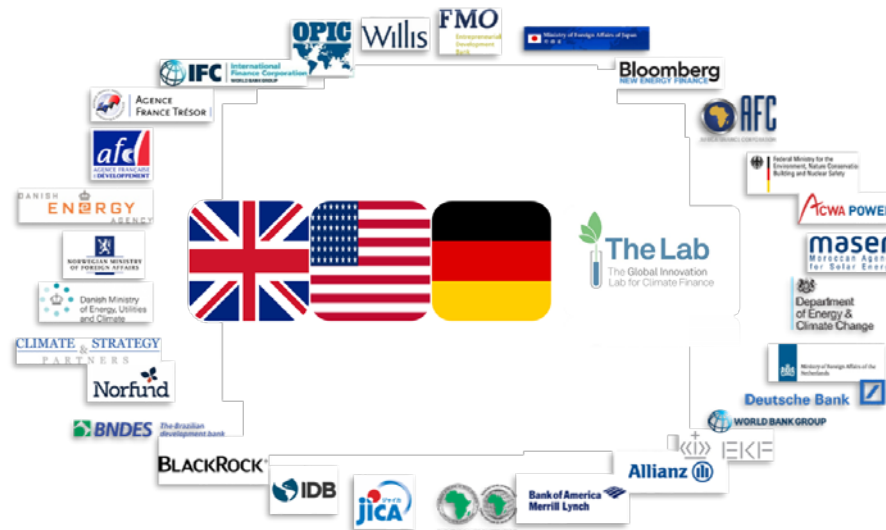


# An Award Winning Concept

The Global Innovation Lab for Climate Finance was originated by the Governments of the UK, US & Germany in 2015, and included 103 participants from many other public and private sector institutions

The Lab is mandated to identify and galvanize cutting edge Climate Finance initiatives in order to mobilize private capital in developing markets.

Climate Investor One appointed as the winning concept and announced at COP 21.





# CIO Comprises of 3 Funds > US\$ 1 Billion

CIO uses the three funds to invest in the early stage development of renewable energy infrastructure assets through construction and into stable operations

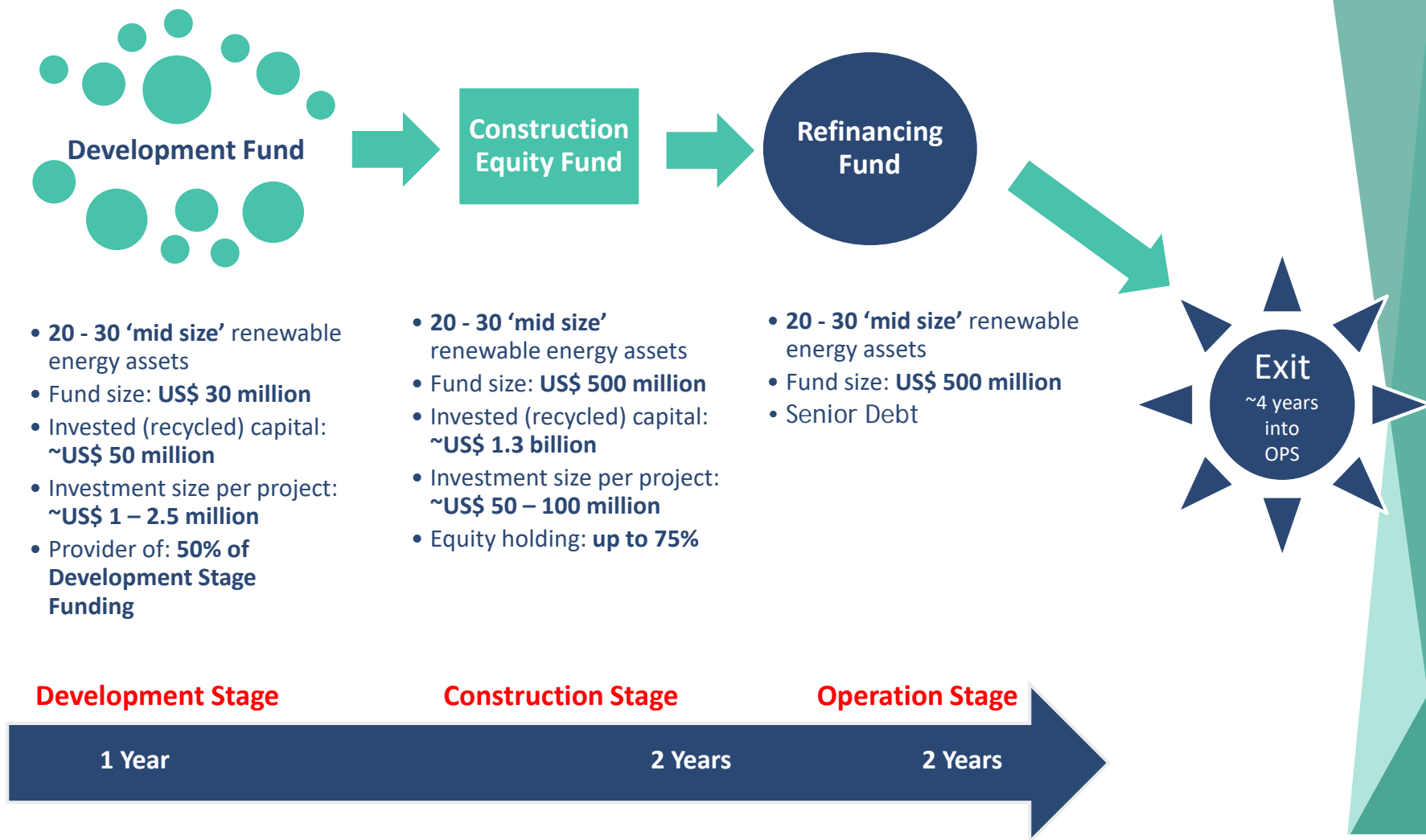


CIO **Development  
Fund**  
US\$ 30 million

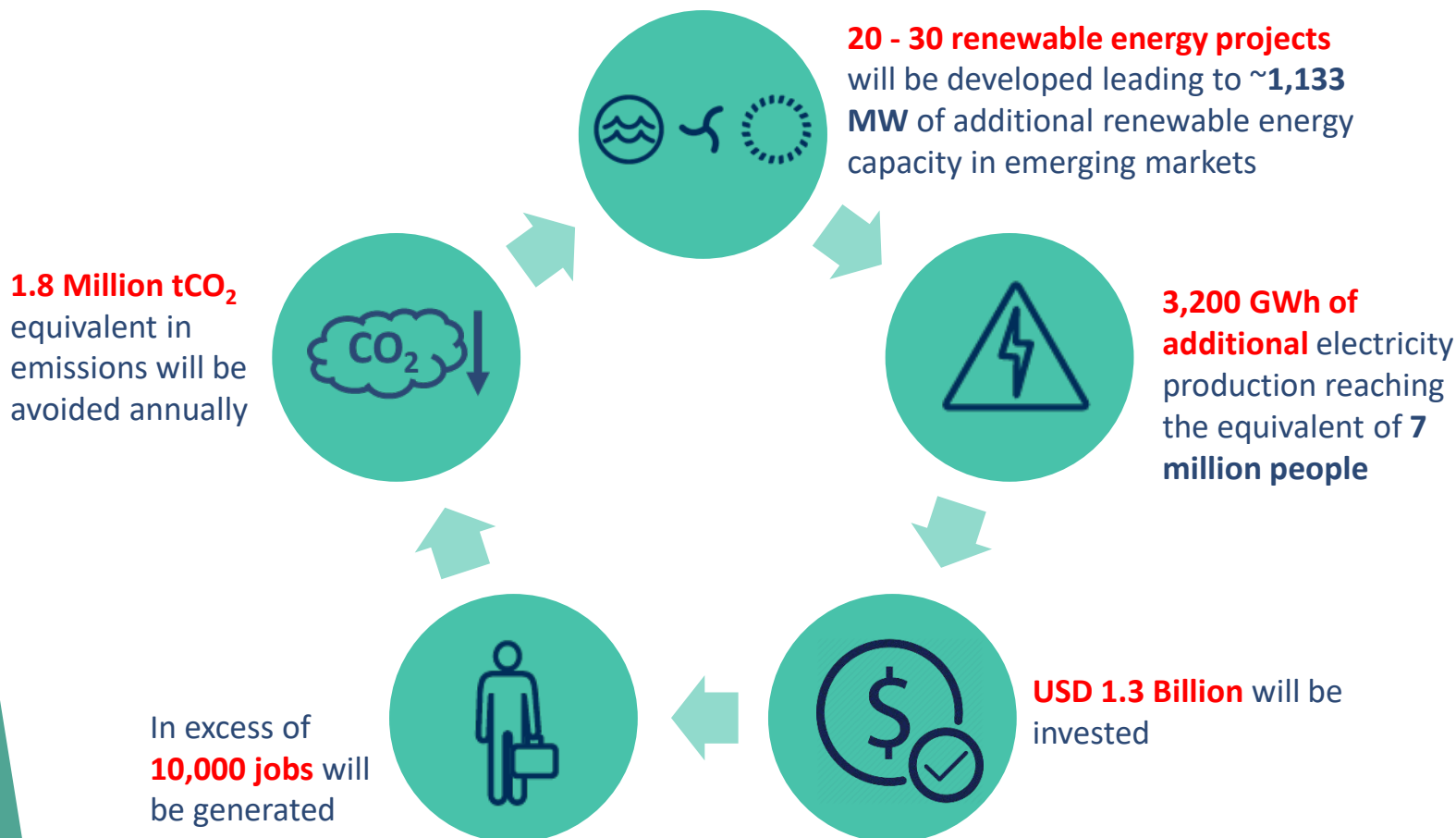
CIO **Construction  
Equity Fund**  
US\$ 500 million

CIO **Refinancing Fund**  
US\$ 500 million

## Each Fund Plays A Pivotal Role In The Project's Life



## CIO Will Have a Catalytic Impact







SOLAR



ONSHORE  
WIND



RUN-OF-RIVER  
HYDRO

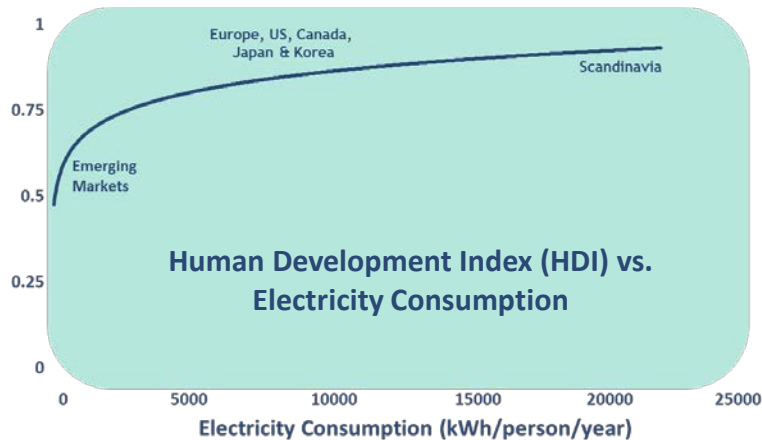
In Accordance with **6** of the **United Nations Sustainability Development Goals (UNSDG's)**:





# Investment Rationale

## Long-term Impact to Local Communities



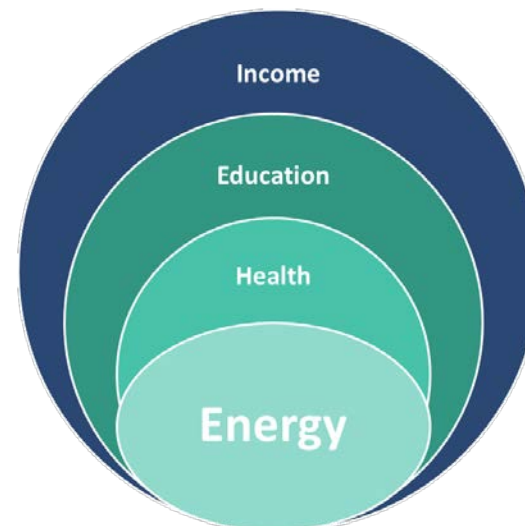
HDI is a measurement of;

**Health** – assessed by life expectancy at birth;

**Education** – measured by the average years of schooling for adults, and; expected years of schooling for children

**Living** – measured by gross national income per capita.

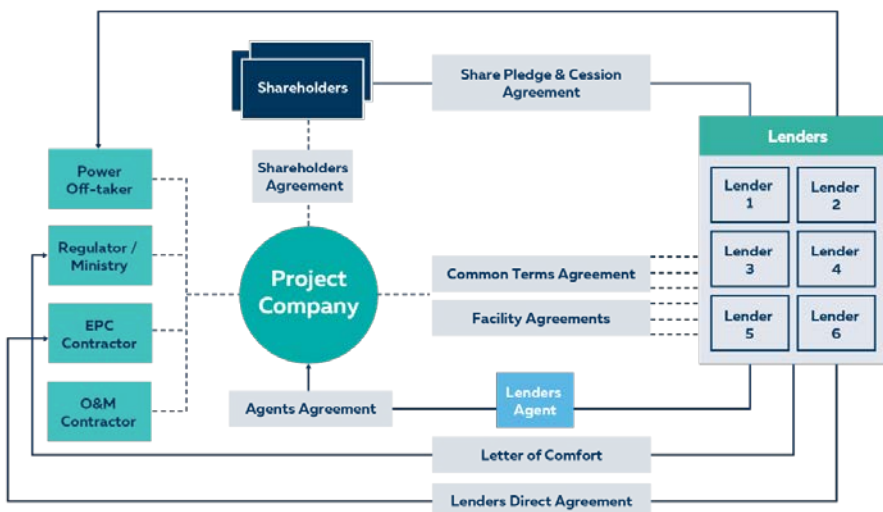
By delivering power to underserved markets, **Climate Investor One** can facilitate catalytic and transformational investment impact driving improved **Human Health, Education and Per Capita Income**



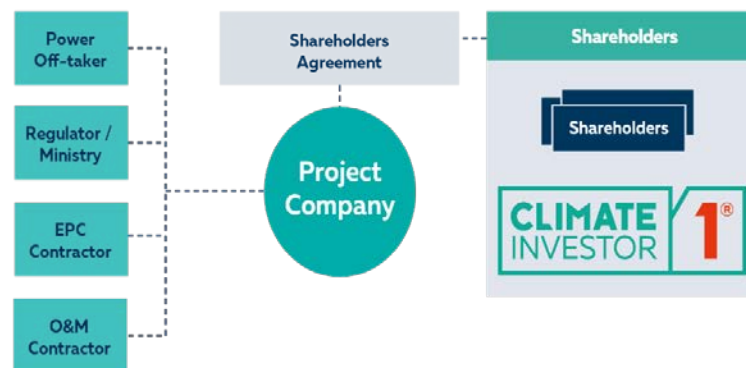


# Removing the **Complexity** of Project Finance

## Project Finance Structure



## CIO Structure



Climate Investor One **reinvents** the way infrastructure projects in developing markets are structured

This forward looking structure **reduces complexity** often caused by the presence of multiple stakeholders



1. “Build More, Faster”
2. Venture where other’s don’t
3. Blend Public and Private Finance
4. Deliver Significant & Immediate Economic Impact
5. Sustainability is key to all actions
6. Experienced Team
7. FMO Proven Track Record Globally



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